



DATE: December 10, 2021

TO: All Mold-Rite Plastics Customers
FROM: Brian Bauerbach – President and CEO

RE: Pending Liner Crisis

Valued Mold-Rite Customers,

We were recently informed by Selig Group that they have a major shortage which will restrict our immediate supply of liners, primarily impacting our Plattsburgh facility. We are actively assessing this situation to understand the impact on MRP and our ability to supply our customers, but wanted to give you a heads up that this could cause a major disruption.

Throughout 2021, we have worked very closely with Selig and other raw material suppliers to manage supply chain issues effectively. This has allowed us to reduce lead times dramatically over the past few months. This disruption will likely negatively impact all foil based liners and cause extended lead times. This appears to be a culmination of raw material shortages (foil primarily), capacity issues and the labor challenges everyone is facing.

During this extremely tight supply chain disruption, Mold-Rite would like to encourage our customers, who could use non-heat seal liners, to explore this opportunity to help mitigate supply disruptions. We also ask that you be open to qualifying secondary liners.

Mold-Rite has been very fortunate to leverage our strategic partnerships with our suppliers to ensure we service our valued customers efficiently. We are aggressively managing this latest situation with the objective of minimizing the impact on our customers. We will provide updates as soon as information is available. We appreciate your support and patience as we work through this situation.

We are Mold-Rite!

Sincerely,

Brian Bauerbach President & CEO

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